UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF WEST VIRGINIA

| N.D. | |
|--|--|
| IN RE | |
| N E Strauser Brewing Company Inc | Tax Identification No(s). |
| Debtor(s). | |
| DECLARAT | ION RE: ELECTRONIC FILING |
| PART I - DECLARATION OF PETITIONER | R(S): |
| electronic filing of the petition and other pleadithe information contained in the petition and information contained in the petition and sched herein as my (our) agent to receive service adversary actions and contested matters, pursu designation shall expire upon entry of the final of PART II- DECLARATION OF ATTORNEY: The debtor(s) signed this Declaration before debtor(s) a copy of all pleadings and information | [OR corporate officer, partner, or member]: (1) hereby consent(s) to the ngs and documents herein; (2) hereby acknowledge(s) having reviewed schedules; (3) under penalty of perjury do(es) now declare that the lules is true and correct; and, (4) hereby designate(s) the attorney listed of process and service of all pleadings in all proceedings, including ant to Bankruptcy Rule 7004(b)(8), in this Court arising in this case. This decree. e I submitted the petition, schedules and statements. I will give the n to be filed with, or received from, the United States Bankruptcy Court, n the most recent General Orders, Administrative Procedures and this |
| Dated: 10/21/2010 | Dated: 10/21/2010 |
| s/ Ned E Strauser Ned E Strauser Debtor | /s/ J. Douglas Crane J. Douglas Crane Attorney for Debtor(s) |
| 2000 | Bar no.: 863 |
| | Address: 150 Pleasant Street |
| | Morgantown, WV 26505 |

Telephone No.: 304-292-3037

304-296-2649

Fax No.:

A G Adjustments Ltd P O Box 9090 Melville NY 11747

Alan M Kapson P O Box 1439 Melville NY 11747

Alcohol and Tobacco Tax and Trade B 550 Main St - Rm 8002 Cincinnati OH 45202

American Express P O Box 53773 Phoenix AZ 85072

BMT Leasing Inc 6 South Bryn Mawr Ave Bryn Mawr PA 19101

BMT Leasing Inc c/o Barbara Farley P O Box 53659 Philadelphia PA 19105

Chase P O Box 15298 Wilmington DE 19850

City of Morgantown 389 Spruce Street Morgantown WV 26505

CNA Surety P O Box 5077 Sioux Falls SD 57117 First Data Global Leasing P O Box 173845 Denver CO 80217

Huntington National Bank 2361 Morse Road (NC3W67) Columbus OH 43229

Internal Revenue Service P O Box 21126 Philadelphia PA 19114

McCarthy Burgess Wolfe 26000 Cannon Road Cleveland Oh 44146

Morgantown Air Services 1029 Imperial Drive Morgantown WV 26508

The Brewing Science Institute 78 Barr Lake Circle Divide CO 80814

The Country Malt Group 16 Beeman Way Champlain NY 12919

US Food Service 2575 Virginia Avenue Hurricane WV 25526

Wells Fargo P O Box 10347 Des Moines IA 50306 WV State Tax Department 211 Fayette Street Morgantown WV 26505

Western Surety c/o Kazlow Fields LLC 11605 Crossroads Circle Ste 1 Baltimore MD 21220

WV State Tax Dept 211 Fayette Street Morgantown WV 26505

WVU Hospitals Inc P O Box 1127 Morgantown WV 26507

First Data Global Leasing P O Box 173845 Denver CO 80217

Kyle Haislip 117 Wilmerding Street Morgantown WV 26505

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF WEST VIRGINIA

| N E Stra | user Brewing Company Inc | Case No. |
|-----------|--|--|
| | Debtor | Chapter 7 |
| | VERIFICATION O | F CREDITOR MATRIX |
| the attac | hed Master Mailing List of creditors, consisting | if applicable, do hereby certify under penalty of perjury that ng of 3 sheet(s) is complete, correct and consistent with thes and I/we assume all responsibility for errors and omission |
| Dated: | 10/21/2010 | Signed: s/ Ned E Strauser Ned E Strauser |
| Signed: | /s/ J. Douglas Crane J. Douglas Crane Attorney for Debtor(s) Bar no.: 863 J. Douglas Crane, L.C. | <u>-</u> |
| | 150 Pleasant Street Morgantown, WV 26505 Telephone No.: 304-292-3037 | |
| | Fax No.: 304-296-2649 | |

E-mail address:

| United States Bankruptcy Court Northern District of West Virginia | | | | | | | | Volun | ntary F | etition | | | |
|---|--|------------------------------------|-----------------------------|----------------------------------|--|---|--|--|--|---|--|-----------|-------------------------------------|
| | Debtor (if ind | | | | | | Na | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Othe | r Names used married, maid | by the Debtor | r in the last 8 | | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 86-1145459 | | | | | st four digits one, state all): | of Soc. | Sec. or Indiv | vidual-Taxpayer I.D. | (ITIN)/Con | nplete EIN(if more than | | | |
| Street Address of Debtor (No. & Street, City, and State): 713 Tyrone Road Morgantown WV | | | | | | Str | reet Address o | f Joint | Debtor (No. | & Street, City, and S | tate): | | |
| | | | | | CODE | 2650 | | | | | | ZIP COL | DE |
| | of Residence o ongalia | or of the Princ | cipal Place o | of Business: | | | Со | unty of Reside | ence or | of the Princ | eipal Place of Busines | s: | |
| Mailing | Address of De | ebtor (if differ | ent from stre | eet address) |): | | Ma | ailing Address | of Joi | nt Debtor (if | different from street a | address): | |
| | | | | ZIP | CODE | | | | | | | ZIP COL | DΕ |
| Location | of Principal A | ssets of Busin | ess Debtor (| if different | from stree | et address a | above): | | | | | ZIP COD | ne. |
| | T | ype of Debto | or | | | Natu | re of Busines | s | | Chap | pter of Bankruptcy | | |
| (Form of Organization) (Check one box.) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Clearing Bank ☐ Other | | | | | Real Estate as (51B) roker Exempt Entity oox, if applicabe x-exempt orga 6 of the Unitedernal Revenue attach A. | vyole) nization 1 States Code.) Check one Debtor Debtor insiders 4/01/13 Check all a | is a smis not a saggress or aff and e pplica | Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13 Debts are pidebts, defining 101(8) as individual personal, fahold purposal small business a small busines | Nature of (Check on rimarily consumer led in 11 U.S.C. "incurred by an orimarily for a mily, or house-se." Chapter 11 Debto debtor as defined in 1 less debtor as defined tingent liquidated deless than \$2,343,300 (a lears the reafter). | Chapter 15 Recognitio Main Proc Chapter 15 Recognitio Nonmain I Debts e box) U D T U.S.C. § in 11 U.S. | 5 Petition for on of a Foreign eeding 5 Petition for on of a Foreign of a Foreign of a Foreign proceeding 5 Petition for on of a Foreign proceeding 101(51D). 101(51D). 101(51D). 101(51D). 101(51D). 101(51D). | | |
| G(4* 4* | 1/4.1 * * * * | . T. C | | | | | | | | | e with 11 U.S.C. § 11 | | |
| ☐ Del | cal/Administ otor estimates otor estimates enses paid, the | that funds will that, after any | l be availabl exempt pro | perty is exc | luded and | administra | ative | | | | | | THIS SPACE IS FOR COURT USE ONLY |
| Estimate | ed Number of | Creditors | | | | | | | | | | | |
| 1- 49 | 50- 99 | 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001 25,000 | 1- 25,001- | 50,001- 100,000 | Ov | | | | |
| Estimate \$0 to \$50,000 | **Source of the state of the st | \$100,001 to \$500,000 | | to \$1,000 to \$10 millior | 0,001 \$10 to | <u> </u> | \$50,000,001 to \$100 million | | 01 \$5 | | More than \$1 billion | | |
| \$0 to | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 \$1 million | to \$1,000 to \$10 million | to | 0,000,001 \$50 Ilion | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$3 | 00,000,001 \$1 billion | More than \$1 billion | | |

Filed 10/22/10 Entered 10/22/10 13:11:30 Desc Main Document Page 6 of 35 Case 1:10-bk-02213 Doc 1

B1 (Official Form 1) (4/10) FORM B1, Page 2 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) **N E Strauser Brewing Company Inc** All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location Where Filed: **NONE** Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Name of Debtor: Case Number: NONE Relationship: District: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) I, the attorney for the petitioner named in the foregoing petition, declare that I of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. X Not Applicable Signature of Attorney for Debtor(s) Date Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. **√** No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately $\mathbf{\Lambda}$ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

П

B1 (Official Form 1) (4/10) FORM B1, Page 3 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) N E Strauser Brewing Company Inc **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct. and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of Title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified Copies of the documents required by § 1515 of title 11 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, specified Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. in this petition. X Not Applicable X Not Applicable Signature of Debtor (Signature of Foreign Representative) X Not Applicable Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer X/s/ J. Douglas Crane I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined Signature of Attorney for Debtor(s) in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 J. Douglas Crane Bar No. 863 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable Printed Name of Attorney for Debtor(s) / Bar No. by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, J. Douglas Crane, L.C. as required in that section. Official Form 19 is attached. Firm Name 150 Pleasant Street Morgantown, WV 26505 Address Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer 304-296-2649 304-292-3037 Social-Security number (If the bankruptcy petition preparer is not an individual, state Telephone Number the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) 10/21/2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a Address certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. X Not Applicable Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an X s/ Ned E Strauser individual. Signature of Authorized Individual If more than one person prepared this document, attach to the appropriate official form for each person. Ned E Strauser

Manager/Member Title of Authorized Individual

Printed Name of Authorized Individual

10/21/2010

Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or

both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court

Northern District of West Virginia

| in re: | | _ | ase No. Chapter | 7 |
|---|------------|--------------------------------------|--------------------|------------------------|
| N E Strauser Brewing Company Inc | | | парсеі | , |
| 3 | | | | |
| | | | | |
| STATEMENT REGARDING AUTHO | RITY T | O SIGN AND F | ILE PE | ETITION |
| I, Ned E. Strauser , declare under penalty of perjury that I am the Virginia Corporation and that on the following resolution was duly | | | | ng Company Inc, a West |
| "Whereas, it is in the best interest of this Corporation to file a Bankruptcy Court pursuant to Chapter 7 of Title 11 of the United S | | = | States | |
| Be It Therefore Resolved, that Ned E Strauser , Manager/Memb deliver all documents necessary to perfect the filing of a Chapter 7 | | | | |
| Be It Further Resolved, that Ned E Strauser , Manager/Member bankruptcy proceedings on behalf of the Corporation, and to other all necessary documents on behalf of the Corporation in connection | wise do ar | nd perform all acts and | l deeds a | |
| Be It Further Resolved, that Ned E Strauser , Manager/Member Douglas Crane , attorney and the law firm of J. Douglas Crane , L.C. | | | | |
| | | | | |
| Executed on: 10/21/2010 | Signed: | s/ Ned E Strauser Ned E. Strauser | | |

| ln re: | N E Strauser Brewing Company Inc | Case No. |
|--------|----------------------------------|------------|
| | Debtor | (If known) |

SCHEDULE A - REAL PROPERTY

| DESCRIPTION AND LOCATION OF PROPERTY | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|--|-----------------------------------|--|-------------------------------|
| NONE | | | | |
| | Total | > | 0.00 | |

(Report also on Summary of Schedules.)

| In re | ΝE | Strauser | Brewing | Compan | y Inc |
|-------|----|----------|----------------|--------|-------|
|-------|----|----------|----------------|--------|-------|

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE B - PERSONAL PROPERTY

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|--|--------------------------------------|---|
| 1. Cash on hand | | cash on hand | | 39,735.34 |
| Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | х | | | |
| Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | Х | | | |
| 6. Wearing apparel. | Х | | | |
| 7. Furs and jewelry. | Х | | | |
| Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х | | | |
| Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. Interests in partnerships or joint ventures. Itemize. | Х | | | |
| Government and corporate bonds and other negotiable and nonnegotiable instruments. | Х | | | |
| 16. Accounts receivable. | | Lager Head Properties LLC 1231 University Avenue Morgantown WV 26505 | | 80,000.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| Case 1:10-bk-02213 | Do | c 1 Filed 10/22/10 Entered 10/22/10 13: | 11:30 | Desc Main |

Document Page 11 of 35

In re N E Strauser Brewing Company Inc

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| TYPE OF PROPERTY | NONE | DESCRIPTION AND LOCATION OF PROPERTY | HUSBAND, WIFE, JOINT OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION |
|---|------|---|--------------------------------------|---|
| Other liquidated debts owed to debtor including tax refunds. Give particulars. | Х | | | |
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | х | | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. Boats, motors, and accessories. | Χ | | | |
| 27. Aircraft and accessories. | Χ | | | |
| 28. Office equipment, furnishings, and supplies. | X | | | |
| 29. Machinery, fixtures, equipment and supplies used in business. | Х | | | |
| 30. Inventory. | Х | | | |
| 31. Animals. | Х | | | |
| 32. Crops - growing or harvested. Give particulars. | Х | | | |
| 33. Farming equipment and implements. | Χ | | | |
| 34. Farm supplies, chemicals, and feed. | Χ | | | |
| 35. Other personal property of any kind not already listed. Itemize. | _ | 2008 income tax refund | | 7,000.00 |
| | _ | 1 continuation sheets attached Total | al > | \$ 126,735.34 |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

| In re | N E Strauser Brewing Company Inc | , | Case No. | |
|-------|----------------------------------|---|----------|------------|
| | Debtor | · | - | (If known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|---|---------------------------------|
| ACCOUNT NO. | | | | | | | | |
| NONE | | | VALUE | | | | | |

continuation sheets attached

0

Subtotal > (Total of this page)

Total > (Use only on last page)

| \$ 0.00 | \$ 0.00 |
|------------|------------|
| \$ 0.00 | \$ 0.00 |

In re N E Strauser Brewing Company Inc

| | Case No. | |
|--------|----------|------------|
| Dobtor | · | (If known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|----------|--|
| TYI | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| | Domestic Support Obligations |
| | Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case |
| app | Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions |
| | Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying ependent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans |
| ces | Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen |
| | Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals |
| that | Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| √ | Taxes and Certain Other Debts Owed to Governmental Units |
| | Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution |
| | Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of remors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 07 (a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated |
| ano | Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or their substance. 11 U.S.C. § 507(a)(10). |

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re

N E Strauser Brewing Company Inc

| Case No. | |
|----------|------------|
| | (If known) |

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|-----------------------------------|---|
| ACCOUNT NO. Alcohol and Tobacco Tax and Trade B 550 Main St - Rm 8002 Cincinnati OH 45202 | | | taxes | | | | 12,000.00 | 12,000.00 | \$0.00 |
| ACCOUNT NO. City of Morgantown 389 Spruce Street Morgantown WV 26505 | | | B and O taxes | | | | 1,997.00 | 1,997.00 | \$0.00 |
| ACCOUNT NO. Internal Revenue Service P O Box 21126 Philadelphia PA 19114 | | | 2008 corporate income taxes | | | | 20,000.00 | 20,000.00 | \$0.00 |
| ACCOUNT NO. WV State Tax Department 211 Fayette Street Morgantown WV 26505 | | | Sales and Use Tax | | | | 16,905.00 | 16,905.00 | \$0.00 |
| ACCOUNT NO. WV State Tax Dept 211 Fayette Street Morgantown WV 26505 | | | Sales Tax | | | | 8,848.00 | 8,848.00 | \$0.00 |

Sheet no. $\underline{1}$ of $\underline{1}$ continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals > (Totals of this page)

Total > (Use only on last page of the completed Schedule E. Report also on the Summary of

Total ➤

59,750.00 59,750.00\$ 0.00 59,750.00 0.00

Case 1:10-bk-02213 Doc 1

(Use only on last page of the completed Filschedule 1/04001 (1994) (Use only on last page of the completed Filschedule 1/04001 (1994) (

Schedules.)

59,750.00 \$ Desc Main

| In re | N E Strauser Brewing Company Inc | Case No. |
|-------|----------------------------------|------------|
| | N L Strauser Brewing Company Inc | |
| | Debter | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Officer this box is debter has no creditor | | | | | | | |
|--|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 24.00 |
| American Express P O Box 53773 Phoenix AZ 85072 | | | credit card debt | | | | |
| ACCOUNT NO. | | | | | | | 18,942.00 |
| BMT Leasing Inc c/o Barbara Farley P O Box 53659 Philadelphia PA 19105 BMT Leasing Inc 6 South Bryn Mawr Ave Bryn Mawr PA 19101 | | | personal guarantee on lease | | | | , |
| ACCOUNT NO. | | | | | | | 2,356.00 |
| Chase P O Box 15298 Wilmington DE 19850 | | | credit card debt | | | | |
| ACCOUNT NO. | | | | | | | 3,149.00 |
| First Data Global Leasing P O Box 173845 Denver CO 80217 | • | • | credit card debt | | | | |
| McCarthy Burgess Wolfe 26000 Cannon Road Cleveland Oh 44146 | | | | | | | |

Subtotal > \$ 24,471.00

Total > (Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

In re N E Strauser Brewing Company Inc

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|---|---|----|----|--|

| Case No. | |
|----------|------------|
| | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| | | | (Continuation Sheet) | | | | |
|---|----------|--------------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| Huntington National Bank 2361 Morse Road (NC3W67) Columbus OH 43229 | | | pesonal guarantee on unsecured loan | | | | 21,000.00 |
| ACCOUNT NO. Kyle Haislip 117 Wilmerding Street Morgantown WV 26505 | | | employment contract | | | | 40,000.00 |
| Morgantown Air Services 1029 Imperial Drive Morgantown WV 26508 | | | personal guanrantee for business supplies | | | | 329.00 |
| ACCOUNT NO. The Brewing Science Institute 78 Barr Lake Circle Divide CO 80814 | | | personal guarantee on contract | | | | 542.00 |
| ACCOUNT NO. The Country Malt Group 16 Beeman Way Champlain NY 12919 | | | personal guarantee on contract | | | | 22,540.00 |

Sheet no. $\underline{1}$ of $\underline{2}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 84,411.00

Total > letted Schedule F.)

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) In re N E Strauser Brewing Company Inc

| De | ١h | hai |
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| Case No. | |
|----------|------------|
| | (If known) |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

| | | | (Continuation Sneet) | | | | |
|---|----------|-----------------------------------|--|------------|--------------|----------|--------------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | HUSBAND, WIFE, JOINT OR COMMUNITY | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM |
| ACCOUNT NO. | | | | | | | 925.00 |
| US Food Service 2575 Virginia Avenue Hurricane WV 25526 | | | personal guarantee on lease | | | | |
| Alan M Kapson P O Box 1439 Melville NY 11747 | | | | | | | |
| A G Adjustments Ltd P O Box 9090 Melville NY 11747 | | | | | | | |
| ACCOUNT NO. | | | | | | | 6,360.00 |
| Wells Fargo P O Box 10347 Des Moines IA 50306 | | | credit card debt | | | | |
| ACCOUNT NO. | | | | | | | 2,969.00 |
| Western Surety c/o Kazlow Fields LLC 11605 Crossroads Circle Ste 1 Baltimore MD 21220 CNA Surety P O Box 5077 Sioux Falls SD 57117 | | | personal guarantee on bond | | | | |
| ACCOUNT NO. | | | | | | | 1,213.00 |
| WVU Hospitals Inc P O Box 1127 Morgantown WV 26507 | | | medical expense | | | | |
| Sheet no. $\underline{2}$ of $\underline{2}$ continuation sheets attached to Schedule of Crec Holding Unsecured Nonpriority Claims | ditor | rs | | Subt | otal | > \$ | 11,467.00 |
| | | | (Use only on last name of the completed Sale | | | 9 | 120,349.00 |
| | | (| (Use only on last page of the completed Sch Report also on Summary of Schedules and, if applicable on the S Summary of Certain Liabilities and Relat | tatisti | cal | Ĺ | |

| In re: | N E Strauser Brewing Company Inc | Case No. | |
|--------|----------------------------------|----------|------------|
| | Debtor | , | (If known) |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 $\ \square$ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
| BMT Leasing Inc c/o Barbara Farley P O Box 53659 Philadelphia PA 19105 | |
| First Data Global Leasing P O Box 173845 Denver CO 80217 | for credit card processing equipment |
| Kyle Haislip 117 Wilmerding Street Morgantown WV 26505 | employment contract |
| The Brewing Science Institute 78 Barr Lake Circle Divide CO 80814 | for brewing supplies |
| The Country Malt Group 16 Beeman Way Champlain NY 12919 | for brewing supplies |
| US Food Service 2575 Virginia Avenue Hurricane WV 25526 | dishwasher lease |

B6H (Official Form 6H) (12/07)

| In re: N E Strauser Brewing Company Inc | Case No(If known) |
|---|------------------------------|
| SCHEDULE H | - CODEBTORS |
| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |

United States Bankruptcy Court Northern District of West Virginia

| In re N E Strauser Brewing Company Inc | | Case No. | |
|--|--------|----------|----|
| | Debtor | Chapter | _7 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | | ASSETS | | LIA | BILITIES | OTHER |
|---|----------------------|---------------|--------|------------|--------|------------|-----|----------|-------|
| A - Real Property | YES | 1 | \$ | 0.00 | | | | | |
| B - Personal Property | YES | 2 | \$ | 126,735.34 | | | | | |
| C - Property Claimed as Exempt | YES | 0 | | | | | | | |
| D - Creditors Holding Secured Claims | YES | 1 | | | \$ | 0.00 | | | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | YES | 2 | | | \$ | 59,750.00 | | | |
| F - Creditors Holding Unsecured Nonpriority Claims | YES | 3 | | | \$ | 120,349.00 | | | |
| G - Executory Contracts and Unexpired Leases | YES | 1 | | | | | | | |
| H - Codebtors | YES | 1 | | | | | | | |
| I - Current Income of Individual Debtor(s) | NO | 0 | | | | | \$ | | |
| J - Current Expenditures of Individual Debtor(s) | NO | 0 | | | | | \$ | | |
| тот | AL | 11 | \$ | 126,735.34 | \$ | 180,099.00 | | | |

| In re | N E Strauser Brewing Company Inc | Case No. | |
|-------|----------------------------------|----------|------------|
| | Debtor | · | (If known) |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

| | DECLARATION UNDER PENA | LII OI FERSORI O | N BELIALI OI CO | KI OKATION OK FAKTNEKSIIII |
|------|---|--|---|--|
| | Ned E Strauser, the Manager/Mem | ber of the Corporation n | amed as debtor in this case | e, declare under penalty of |
| . , | ry that I have read the foregoing summary a that they are true and correct to the best of I | , , | 13 and belief. | sheets (Total shown on summary page plus 1), |
| | | | | |
| Date | 10/21/2010 | Signature: | s/ Ned E Strauser | |
| | | I | Ned E Strauser Mana [Print or type name of ind | ger/Member lividual signing on behalf of debtor.] |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

United States Bankruptcy Court Northern District of West Virginia

In re: N E Strauser Brewing Company Inc

Case No.

List of Equity Security Holders

| REGISTERED NAME OF HOLDER OF SECURITY | CLASS OF | NUMBER | KIND OF INTEREST |
|---|----------|------------|------------------|
| LAST KNOWN ADDRESS OR PLACE OF BUSINESS | SECURITY | REGISTERED | REGISTERED |
| | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

| ON BEHALF | - OF A CORPORATION OR PARTNERSHIP |
|--|--|
| I, Ned E Strauser , Manager/Member of the Corporat List of Equity Security Holders and that it is true and co | tion named as the debtor in this case, declare under penalty of perjury that I have read the foregoing perfect to the best of my information and belief. |
| Date: 10/21/2010 | s/ Ned E Strauser |
| 24.0. | Ned E Strauser, Manager/Member, N E Strauser Betwing Company Inc |

UNITED STATES BANKRUPTCY COURT Northern District of West Virginia

| In re: | N E Strauser Brewing | Company Inc | | Case No. | |
|------------------|--|--|--|--|--|
| | | Debtor | , | (If k | nown) |
| | | STATEMENT | OF FINANCIAI | _ AFFAIRS | |
| | 1. Income from | employment or operation | of business | | |
| None ☑ | debtor's business, inc beginning of this cale years immediately pr of a fiscal rather than fiscal year.) If a joint | Int of income the debtor has recolluding part-time activities either ndar year to the date this case weeding this calendar year. (A calendar year may report fisc petition is filed, state income for a income of both spouses whether.) | as an employee or in in was commenced. State lebtor that maintains, or al year income. Identify each spouse separately | ndependent trade or busines also the gross amounts rece has maintained, financial re the beginning and ending d y. (Married debtors filing und | s, from the eived during the two ecords on the basis ates of the debtor's der chapter 12 or |
| | AMOUNT | SOURCE | | FISCAL YEAR PERIOD | |
| None ☑ | State the amount of i business during the t filed, state income fo | than from employment of neome received by the debtor of wo years immediately preceding reach spouse separately. (Marror or not a joint petition is filed, u | ther than from employm g the commencement of ied debtors filing under | nent, trade, profession, oper of this case. Give particulars chapter 12 or chapter 13 m | . If a joint petition is ust state income for |
| | AMOUNT | SOURCE | | FIS | SCAL YEAR PERIOI |
| | 3. Payments to | creditors | | | |
| None ☑ | a. Individual or joint of services, and other of the aggregate value of (*) any payments that repayment schedule under chapter 12 or of | s appropriate, and c. debtor(s) with primarily consume ebts to any creditor made withir of all property that constitutes of t were made to a creditor on ac under a plan by an approved no chapter 13 must include paymer re separated and a joint petition | n 90 days immediately per is affected by such transcount of a domestic superprofit budgeting and conts by either or both spo | oreceding the commenceme nsfer is less than \$600. Indic port obligation or as part of redit counseling agency. (Ma | nt of this case unles cate with an asterisk an alternative arried debtors filing |
| | NAME AND ADDRES | SO UF | TES OF YMENTS | AMOUNT PAID | AMOUNT STILL OWING |

None $\mathbf{\Delta}$

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF **TRANSFERS**

AMOUNT STILL **OWING**

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None Δ

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF **PAYMENT** **AMOUNT** PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF PROCEEDING AND CASE NUMBER **Huntington National Bank v N E** Strauser Brewing Company LLC and Ned E Strauser 09-C-139 **BMT Leasing Inc v Ned Strauser**

09-29173

AND LOCATIO **Monongalia County Circuit**

COURT OR AGENCY

DISPOSITION pending

STATUS OR

Court

Morgantown, West Virginia

Court of Common Pleas Montgomery County, Pennsylvania

pending

None $\mathbf{\Lambda}$

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE DATE OF AND VALUE OF BENEFIT PROPERTY WAS SEIZED SEIZURE **PROPERTY**

5. Repossessions, foreclosures and returns

None

✓

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION, DESCRIPTION

NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF

OF CREDITOR OR SELLER TRANSFER OR RETURN PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF
NAME AND ADDRESS
DATE OF
ASSIGNMENT
OF ASSIGNEE
ASSIGNMENT
OR SETTLEMENT

None **☑**

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

NAME AND ADDRESS

OF COURT

OF CUSTODIAN

OF COURT

CASE TITLE & NUMBER

ORDER

DESCRIPTION

AND VALUE OF

PROPERTY

7. Gifts

None **☑** List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION
OF PERSON TO DEBTOR, DATE AND VALUE OF
OR ORGANIZATION IF ANY OF GIFT GIFT

8. Losses

None **☑** List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF
AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE OF
PROPERTY BY INSURANCE, GIVE PARTICULARS LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE

OF PROPERTY

J. Douglas Crane, L.C. 150 Pleasant Street Morgantown, WV 26505 7/1/10 \$3,000

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY

TRANSFERRED

RELATIONSHIP TO DEBTOR

NAME AND ADDRESS OF TRANSFEREE.

DATE

AND VALUE RECEIVED

Meena Ahluwalla CPA accountant

08/10/2010

\$5,000 preparation of tax returns

None

✓

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

11. Closed financial accounts

None **☑** List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR
DIGITS OF ACCOUNT NUMBER,
AND AMOUNT OF FINAL BALANCE
AND AMOUNT OF FINAL BALANCE
OR CLOSING

12. Safe deposit boxes

None **√**1 List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None **☑** List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF AMOUNT OF NAME AND ADDRESS OF CREDITOR SETOFF SETOFF

14. Property held for another person

None
✓

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS

DESCRIPTION AND VALUE

OF OWNER

OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

210 Tyrone Road Ned Strauser 1/2002-12/31/09

Morgantown WV 26505

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND NAME AND ADDRESS DATE OF ENVIRONMENTAL ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None $\mathbf{\Lambda}$

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND NAME AND ADDRESS DATE OF **ENVIRONMENTAL**

ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None \mathbf{V}

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS DOCKET NUMBER STATUS OR OF GOVERNMENTAL UNIT DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY OR OTHER INDIVIDUAL NATURE OF BEGINNING AND ENDING NAME

BUSINESS DATES TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

N E Strauser Brewing 86-1145459 1291 University Avenue 06/01/2006 restaurant and

Co LLC Morgantown WV 26505 brew pub 12/01/2008

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 None U.S.C. § 101. \square

NAME **ADDRESS**

19. Books, records and financial statements

None $\mathbf{\Lambda}$

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

DATES SERVICES RENDERED NAME AND ADDRESS

None Ø

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME **ADDRESS** DATES SERVICES RENDERED None 🗹

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

None **☑** d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

None ☑ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other

hasis)

basis)

None 🗹

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN

DATE OF INVENTORY

OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None **☑** a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None
✓

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

NAME AND ADDRESS

TITLE

22. Former partners, officers, directors and shareholders

None **☑** a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None
✓

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

| 23. V | Nithdrawals | from a | partnership | or c | distributions b | v a cor | poration |
|-------|--------------------|--------|-------------|------|-----------------|---------|----------|
|-------|--------------------|--------|-------------|------|-----------------|---------|----------|

| N | 0 | r | 16 | 3 |
|---|---|---|----|---|
| | Ę | / | Í | |

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, **RELATIONSHIP TO DEBTOR**

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None Ø

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Signature

Date 10/21/2010 s/ Ned E Strauser Ned E Strauser, Manager/Member Print Name and Title [An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.] continuation sheets attached

UNITED STATES BANKRUPTCY COURT Northern District of West Virginia

Exhibit "C"

| [If, to the best of the debtor's knowledge, the debtor owns or has posse that poses or is alleged to pose a threat of imminent and identifiable harm to the safety, attach this Exhibit "C" to the petition.] | | |
|--|-------------------|--|
| In re: | Case No.: | |
| N E Strauser Brewing Company Inc Debtor(s) | Chapter: 7 | |
| Exhibit "C" to Voluntary Petition | | |
| I. Identify and briefly describe all real or personal property owned by or the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose imminent and identifiable harm to the public health or safety (attach additional slow) N/A | e a threat of | |
| | | |
| | | |
| | | |
| 2. With respect to each parcel of real property or item of personal property or otherwise, that poses or is alleged to pose a threat of imminent and identifiable public health or safety (attach additional sheets if necessary): | environmental | |
| N/A | | |
| | | |
| | | |
| | | |

UNITED STATES BANKRUPTCY COURT Northern District of West Virginia

| | | | Nort | mern district of west virginia | | | |
|----------|-----------------|--|---------------------|--|----------------|---------------|----------|
| In re | : | N E Strauser Brewing Compar | y Inc | | Case No. | | |
| | | Debt | or | | Chapter | 7 | |
| | | DISCLOSUR | E C | OF COMPENSATION OF ATTEMPT FOR DEBTOR | TORNE | Υ | |
| aı pa | nd th aid to | nat compensation paid to me within one year | ar befoi ed on b | 2016(b), I certify that I am the attorney for the above the filing of the petition in bankruptcy, or agreed behalf of the debtor(s) in contemplation of or in | | otor(s) | |
| | F | or legal services, I have agreed to accept | | | | \$ | 3,000.00 |
| | Ρ | rior to the filing of this statement I have rec | eived | | | \$ | 3,000.00 |
| | В | alance Due | | | | \$ | 0.00 |
| 2. T | he s | ource of compensation paid to me was: | | | | | |
| | | ✓ Debtor | | Other (specify) | | | |
| 3. T | he s | ource of compensation to be paid to me is: | | | | | |
| | | ✓ Debtor | | Other (specify) | | | |
| 4. | Ø | I have not agreed to share the above-disc of my law firm. | closed | compensation with any other person unless they are | re members a | and associate | S |
| | | my law firm. A copy of the agreement, togattached. | gether | pensation with a person or persons who are not me with a list of the names of the people sharing in the ender legal service for all aspects of the bankrupto | e compensation | | |
| а | 1) | Analysis of the debtor's financial situation a petition in bankruptcy; | , and r | endering advice to the debtor in determining whether | er to file | | |
| b |) | Preparation and filing of any petition, scho | edules, | statement of affairs, and plan which may be requir | red; | | |
| С |) | Representation of the debtor at the meeting | ng of c | reditors and confirmation hearing, and any adjourne | ed hearings t | hereof; | |
| d | l) | [Other provisions as needed] None | | | | | |
| 6. E | By ag | greement with the debtor(s) the above discl | osed fe | ee does not include the following services: | | | |
| | | adversary proceedings | | | | | |
| | | | | CERTIFICATION | | | |
| | | tify that the foregoing is a complete statementation of the debtor(s) in this bankruptcy | | any agreement or arrangement for payment to me foliong. | or | | |
| Da | ted: | 10/21/2010 | | | | | |
| | | | | /s/ J. Douglas Crane | | | |
| | | | | J. Douglas Crane, Bar No. 863 | | | |
| | | | | J. Douglas Crane, L.C. Attorney for Debtor(s) | | | |

United States Bankruptcy Court Northern District of West Virginia

| In re | N E Strauser Brewing Company Inc | | Case No. | |
|------------------|---|---------------------------------|---|------------------------------------|
| | Debtor. | | Chapter | 7 |
| | STATEMENT OF CO | RPORATE | OWNER | SHIP |
| | w N E Strauser Brewing Company Inc (the te as follows: | "Debtor") and | pursuant to F | Fed. R. Bankr. P. 1007(a) and |
| All are listed b | I corporations that directly or indirectly own 1 elow: | 0% or more of | f any class of | the corporation's equity interests |
| Owner None | | | % of Share | s Owned |
| OR, | | | | |
| X T | here are no entities to report. | | | |
| | D. | _ | | |
| | Ву | /is/ J. Dougla | | |
| | | J. Douglas Consignature of Atto | | |
| | | • | • | r Brewing Company Inc |
| | | Bar no.: | 863 | G . , |
| | | | J. Douglas (150 Pleasan Morgantown | |
| | | Telephone No.: | • | |
| | | Fax No.: E-mail address: | 304-296-264 | 9 |

UNITED STATES BANKRUPTCY COURT Northern District of West Virginia

In re: N E Strauser Brewing Company Inc

(2,500.00)

Chapter 7

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

4. Green Income For 43 Months Briggs & Silvery Silvery

| PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: | | |
|--|-----------------|----------------|
| 1. Gross Income For 12 Months Prior to Filing: | \$ 20,000.00 | |
| PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: | | |
| 2. Gross Monthly Income: | | \$ 2,500.00 |
| PART C - ESTIMATED FUTURE MONTHLY EXPENSES: | | |
| 3. Net Employee Payroll (Other Than Debtor) | \$ 0.00 | |
| 4. Payroll Taxes | 0.00 | |
| 5. Unemployment Taxes | 0.00 | |
| 6. Worker's Compensation | 0.00 | |
| 7. Other Taxes | 0.00 | |
| 8. Inventory Purchases (Including raw materials) | 0.00 | |
| 9. Purchase of Feed/Fertilizer/Seed/Spray | 0.00 | |
| 10. Rent (Other than debtor's principal residence) | 0.00 | |
| 11. Utilities | 0.00 | |
| 12. Office Expenses and Supplies | 0.00 | |
| 13. Repairs and Maintenance | 0.00 | |
| 14. Vehicle Expenses | 0.00 | |
| 15. Travel and Entertainment | 0.00 | |
| 16. Equipment Rental and Leases | 0.00 | |
| 17. Legal/Accounting/Other Professional Fees | 0.00 | |
| 18. Insurance | 0.00 | |
| 19. Employee Benefits (e.g., pension, medical, etc.) | 0.00 | |
| Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): | | |
| None | | |
| 21. Other (Specify): | | |
| law suits | 5,000.00 | |
| 22. Total Monthly Expenses (Add items 3 - 21) | | \$ 5,000.00 |
| PART D - ESTIMATED AVERAGE <u>NET</u> MONTHLY INCOME: | | |

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)